

Metropolitan Transportation Commission
Regional Network Management Committee

June 14, 2024

Agenda Item 3e

**Contract Amendment – Next Generation Clipper® Consultant Support: Invoke
Technologies, Inc. (\$250,000)**

Subject:

Request for approval of a contract amendment in the amount of \$250,000 for Invoke Technologies, Inc. (Invoke) to continue providing program management support services to assist in the implementation of the Next Generation Clipper (C2) System.

Background:

Invoke was pre-qualified for professional services under the Electronic Payments Section Consultant Assistant Bench that was competitively procured and established in 2020. The contract was the result of a direct selection of Invoke from the 2020 Electronic Payments Section Consultant Assistance Bench to provide program management support services for the implementation of the C2 System. The former MTC Operations Committee approved the contract in the amount of \$500,000 at its June 11, 2021 meeting and staff subsequently amended the contract on April 1, 2023 (time extension to June 30, 2024) and December 1, 2023 (time extension to June 30, 2025 and addition of \$100,000) using Executive Director authority. This amendment would add \$250,000 to the contract to enable Invoke to provide ongoing assistance through June 30, 2025 based on its exceptional experience supporting the implementation of contactless fare payment systems, mobile apps and Mobility-as-a-Service platforms for programs such as LA Metro's TAP and Chicago's Ventra.

This proposed contract amendment is contemplated and included in the Two-Year Clipper Budget and Work Plan. The Clipper Executive Board approved this proposed contract action at its May 20, 2024 meeting. Invoke and its subcontractor's small business enterprise and disadvantaged business enterprise status is set forth in Attachment A.

Issues:

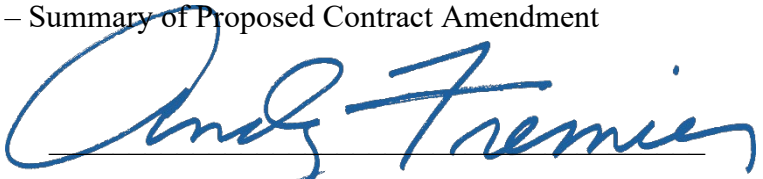
None identified.

Recommendation:

Staff recommends that the Regional Network Management Committee authorize the Executive Director or designee to enter into an amendment to the contract with Invoke in an amount not to exceed \$250,000 to provide the professional services as described above.

Attachments:

- Attachment A: Disadvantaged Business Enterprise and Small Business Enterprise Status
- Request for Committee Approval – Summary of Proposed Contract Amendment



Andrew B. Fremier

Disadvantaged Business Enterprise and Small Business Enterprise Status

	Firm Name	Role on Project	DBE* Yes / No	If DBE Yes, List #	SBE** Yes / No	If SBE Yes, List #
Prime Contractor	Invoke, Inc.	Program management, planning, operational monitoring and reporting and technology oversight	No		No	
Subcontractor	Matsumoto Consulting	Program management, planning, operational monitoring and reporting and technology oversight	Yes	42505	No	

*Denotes certification by the California Unified Certification Program (CUCP).

**Denotes certification by the State of California.

Request for Committee Approval

Summary of Proposed Contract Amendment

Work Item No.: 310-2780

Consultant: Invoke Technologies, Inc. (Invoke)
Del Mar, CA

Work Project Title: Consultant services for the implementation of the Next Generation Clipper® (C2) System

Purpose of Project: Program management, technical, strategic, and long-range planning in support of the implementation of C2

Brief Scope of Work: Provide consultant services for program management, planning, operational monitoring and reporting, and technology oversight

Project Cost Not to Exceed: \$250,000 (this amendment)
Total contract amount including amendments before this amendment = \$600,000
Total contract amount with this amendment = \$850,000

Funding Source: FTA, FHWA, OBAG 1 & 2, STP, CMAQ, TCP, RM2 Capital, RM3, and SGR (State of Good Repair)

Fiscal Impact: Funds dependent on the approval of the FY 2024-25 MTC agency budget

Motion by Committee: That the Executive Director or designee is authorized to negotiate and enter into a contract amendment with Invoke Technologies, Inc. for the consultant services described above and in the Regional Network Management Committee Summary Sheet dated June 14, 2024 and that the Chief Financial Officer is authorized to set aside \$250,000 for such amendment.

Regional Network
Management Committee:

Sue Noack, Vice Chair

Approved: June 14, 2024